

- The MDS 3.0 RAI: Requirements are applicable to all residents in Medicare and/or Medicaid certified long-term care facilities, regardless of age, diagnosis, length of stay or pay source and to receive federal Medicare and Medicaid funds, skilled nursing facilities and nursing facilities are required by federal law (42 CFR Part 483 Subpart B) to utilize the Resident Assessment Instrument (RAI).

Assessment Requirements

1. Omnibus Budget Reconciliation Act (OBRA) – Federal quality of care/life

- Required by OBRA 1987 for Medicare certified and/or Medicaid certified nursing homes
- All residents
- Two types of assessments
 - Comprehensive
 - Non-comprehensive and Entry and Discharge Reporting

2. Prospective Payment System (PPS) – Medicare reimbursement for Part A

- Required by Balanced Budget Act of 1997 for SNFs and hospitals with a swing bed agreement
- Residents whose stay is covered by Part A
- 5-, 14-, 30-, 60- & 90-day schedule
- Must follow OBRA requirements*

*Swing bed providers must complete entry tracking record, discharge assessments and death in facility tracking record

Medicare-required PPS assessments

- 5-day
- 14-day
- 30-day
- 60-day
- 90-day
- Readmission/Return
- SCSA (Significant Change in Status Assessment)
- SCPA (Significant Change to Prior Assessment)
- Swing Bed Clinical Change (CCA)
- Start of Therapy (SOT) Other Medicare Required (OMRA) *optional (RAI Chapter 2-47)
- End of Therapy (EOT) OMRA
- Both Start and End of Therapy OMRA

OBRA-Required Assessments

- Entry record
- Admission (comprehensive)
- Quarterly
- Annual (comprehensive)
- SCSA (comprehensive)
- SCPA (comprehensive)
- SCQA
- Discharge reporting
 - — Discharge assessments –
 - o return not anticipated
 - o return anticipated
 - — Death in facility record

OBRA Assessment Scheduling

| MDS 2.0 | MDS 3.0 |
|---|--|
| ARD of 9/30/2010 or earlier | ARD of 10/1/2010 or later |
| | Based upon ARD |
| Based upon RAPs &/or MDS Completion Dates | *1st one will be based on previous MDS 2.0 completion |

[MDS OBRA Assessment Scheduling Tool](#)

- https://www.qtso.com/download/mds/MDSSchedTool2010_MDS_3_0_20100913.pdf

Information for PPS Scheduling:

Please follow web link and obtain information from

August 24, 2010 National Provider Presentation Slides and August 24, 2010 National Provider Call Audio

http://www.cms.gov/SNFPPS/02_Spotlight.asp#TopOfPage

Non-Comprehensive Assessments and Entry & Discharge Reporting

Types:

- Quarterly
- Significant Correction to Prior Quarterly (SCQA)
- Tracking Records
 - Entry
 - Death in Facility
- Discharge Assessment
 - Return not anticipated
 - Return anticipated

Additional Links

- [RAI Manual](#)

http://www.cms.gov/NursingHomeQualityInits/20_NHQIMDS20.asp

- [Manual Updates](#)

http://www.cms.gov/NursingHomeQualityInits/20_NHQIMDS20.asp

Announcements

- The jRAVEN software Version 1.0 for MDS 3.0 Nursing Home and Swing Bed Submissions is now posted on the [RAVEN Download page](#) of the QTSO website. **New!**
- RAVEN 8.3 and RAVEN SB-2.0 users must retain their current software for support of MDS 2.0 assessments. Do not uninstall or remove this current software. **New!**