

**BOARD OF OCCUPATIONAL THERAPY  
MINUTES**

**DATE:** November 19, 2009

**TIME:** 9:00 a.m. C.S.T.

**LOCATION:** Poplar Conference Room  
Heritage Place, Metro Center  
227 French Landing, Ground Floor  
Nashville, TN 37243

**MEMBERS PRESENT:** Janet Neely, OTA, Chair  
Sandra Fletchall, OT  
Lorry Liotta-Kleinfeld, OT

**MEMBERS ABSENT:** Lisa Short, Consumer Member  
Menoj Tendolkar, OT

**STAFF PRESENT:** Marva Swann, Board Director  
Tomica Walker, Board Administrator  
Diona Layden, Assistant General Counsel  
Lucy Bond, Assistant General Counsel  
Juanita Stone, Disciplinary Coordinator

**GUESTS:** John Williams, TOTA  
Michelle Bobo, Tennessee Association for Home Care  
Teresa Morgan, OT

With a quorum being present, Ms. Neely called the meeting to order at 9:15 a.m. The Board welcomed new member Ms. Lorrie Liotta-Kleinfeld who takes the place of Dr. Jeff Snodgrass. Ms. Diona Layden introduced Ms. Lucy Bond who will replace her as Counsel for the Board.

**Conflict of Interest**

Ms. Layden advised the Board members of their responsibilities under the Conflict of Interest Policy.

**Minutes**

Ms. Fletchall made a motion seconded by Ms. Liotta-Kleinfeld to approve the minutes of the July 16, 2009 board meeting as presented. The motion carried.

**Office of General Counsel**

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Ms. Layden presented the following OGC report:

### Rules

- A. Rules relating to practice act revisions, supervision, titles, conditions (07-0468; Tenn. Comp. R. & Regs. 1150-2-.01, .03, .10, and .15) have been filed with the Secretary of State's Office and will become effective on January 19, 2010.
  
- B. The Board will discuss and vote on whether to have a Rulemaking Hearing for amendments to Tenn. Comp. R. & Regs. 1150-2-.10, regarding supervision of Level I fieldwork placements for OT doctoral students; 1150-2-.12(11)(s), regarding continuing education credit for Level I fieldwork direct supervision; 1150-2-.04 & -.05, regarding the time period between the completion of didactic and clinical work; and any additional amendments deemed necessary.
  
- C. The Board will consider and vote on a policy statement regarding continuing education credit for Level I fieldwork direct supervision.

### Litigation Matters

- A. There are two (2) open cases in the Office of General Counsel for the Board of Occupational Therapy.

### Consent Order

Ms. Layden presented a Consent Order for Ramon Castillo, OT License #3229. Mr. Castillo's license to practice occupational therapy in the State of California was revoked in July of 2009 for violation of California's Health and Safety Code, section 1135 (a) illegally possessing a controlled substance. He failed to inform the Board of this action or update his Practitioner Profile as required by the Health Care Consumer Right-to-Know Act of 1998. For this reason the Board found Mr. Castillo to be in violation of T.C.A. § 63-13-209(a) (1), (16) and (18).

By this Consent Order, Mr. Castillo has agreed to a suspension of his license and to undergo an evaluation by the Tennessee Professional Assistance Program (TnPAP), followed by his license being placed on probation for a period of three (3) years. His Practitioner's Profile will be updated and this disciplinary action will be reported to the Health Integrity and Protection data Bank (HIPD).

After discussion by the Board, Ms. Fletchall made a motion seconded by Ms. Liotta-Kleinfeld to approve the Consent Order as presented. The motion carried.

### Investigative/Disciplinary Report

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Juanita Stone, Disciplinary Coordinator, presented the Investigative and Disciplinary Report. There were nine (9) OT complaints. Three (3) were closed; leaving six (6) complaints currently open as of October 31, 2009. There were four (4) OTA complaints. All were closed as of October 31, 2009. There are no OT's and one (1) OTA being monitored after Board disciplinary action.

**Tennessee Professional Assistance Report (TnPAP)**

Mike Harkreader, Director of the Tennessee Professional Assistance Program, presented the TnPAP report for the period of July 1, 2009 through September 30, 2009. There were no OT's monitored or referred. There were two (2) OTA's monitored and one (1) OTA referral due to a history of arrest.

**File Review**

**Xuan-Mai Tran**—Ms. Tran was not present. The Board reviewed Ms. Tran's file due to a prior conviction. Ms. Tran is currently licensed as an occupational therapist in the State of Texas. After review, Ms. Liotta-Kleinfeld made a motion seconded by Ms. Fletchall to approve Ms. Tran for licensure by reciprocity. The motion carried.

**Renee Kendall**—Ms. Kendall was not present. The Board reviewed Ms. Kendall's file due to pending charges discovered during the licensure process. The Board found that all submitted documentation was in order for licensure and should the pending case not be resolved in Ms. Kendall's favor, that fact would have to be disclosed before her license could be renewed. Ms. Fletchall made a motion seconded by Ms. Liotta-Kleinfeld to approve Ms. Kendall for licensure. The motion carried.

**Board Reports**

**Administrative**

As of October 31, 2009, there are 1815 active OT's and 949 active OTA's.

Licensure status totals since the last board meeting for the months of July through October are as follows:

OT	OTA
New Licenses—48	New Licenses—65
Reinstatements—2	Reinstatements—5
Retired—13	Retired—1

**Board Members**

All positions are currently filled.

### **Ratifications**

Ms. Fletchall made a motion seconded by Ms. Liotta-Kleinfeld to approve the following list of newly licensed occupational therapists, occupational therapy assistants, and modality certifications. Ms. Neely stated that she had prior knowledge of OTA license #1799 which might constitute a conflict of interest. After discussion with advisory counsel, she chose not to recuse herself regarding this licensee. The motion carried to approve all of the following lists.

#### **OCCUPATIONAL THERAPISTS**

LAURA DAWN ANDERSON  
TAMARA MICHELLE BIELSTEIN-  
REVELL  
DANY BLANCHET  
MOLLY L BOOKOUT  
MARY BAECHLE CARR  
EMILY CARROLL CONDON  
DEBORAH ANN JONES DANIEL  
AARON DOUGLAS DEMERCHANT  
MARY ELIZABETH DOSS  
CECILY POTTS DOTSON  
LAUREN ELIZABETH GEDDIS  
REBECCA JOHNSON GRATTON  
COURTNEY BETH HAMILTON  
BRENDA JEAN HARRIS  
ASHLEY LANE HODGE  
LINDSAY ANNE HORWAT  
GINA SUSANNE KNEBEL  
HUBERT RAY LEE JR.  
TAMITHA GAY LEE

LUCIA MCLEOD LEVINS  
JONI MARIE LONG  
LAURIE ANNE MCCORD  
ANGELA RENEE' MUSCATO  
ASHLEY MICHELLE MYERS  
KELLY TESSAR MYERS  
CHERYL ANN NUNNING  
MINDA JO PAPSON  
AUBREY NOEL POYTHRESS  
KACIE MOLL PREYSZ  
BRIGITTE HUBER ROSALY  
JACQUELYN LEE SHEEDER  
ADRIAN M. SPENCER  
DENISE DUOM TRAN  
LESLIE LEGER VAN KERKHOVE  
JASON DWAIN WALDEN  
LINDSAY NICOLE WARD  
ANGELA IRENE WINCHESTER  
MEGAN CAMIELL YOUNG

#### **REINSTATEMENTS**

PATRICK L. CARDOSI  
HEATHER SUSAN LESTER

#### **OCCUPATIONAL THERAPY ASSISTANTS**

CARRIE FRANCES ARWOOD  
JESSICA NICOLE BARNES  
LYNN HARCROW BORRO  
SUSAN BAILEY BOSI

MELISSA MARIE BOUVIA  
KAYLA JO BOWEN  
ANNA ELIZABETH BURKS  
SHAWANA ROCHELLE CANTY

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LAUREN ELIZABETH CAVIN  
CARMEN ANN CECIL  
CHRISTINE MICHELLE CHAMBERS  
ANDREW MARC COHEN  
AMANDA LEAH CROSS  
DARLA ELAINE DAVIS  
FARRAH FERRETTI DIDIO  
VALERIE NICOLE DRINNEN  
KAYRA ELLEN FEAZELL  
LENA ELIZABETH FOSTER  
AMBER ELIZABETH GANN  
ALEXIS LEANN GERMAN  
LISA MARIE GONZALES  
VANESSA LYNN HANSON  
STEPHANIE LYNN HARRIS  
AMANDA FAITH HOPSON  
CYNTHIA JO HOWE  
LEILA WEST HUNDLEY  
JOSEPHINE DANNANG INSO  
APRIL SHIELDS JEFFERS  
CHRISTOPHER SHAUN KESTNER  
KARI ELIZABETH LEFFEW  
TARA L LYNCH

TARA BETH MARTIN  
NATASHA LEANN MASSEY  
LAURA LEIGH MCALISTER  
LAURA JUNE MCCOLLUM  
DEANNA MCCONNELL MCLAIN  
ASHLEY MARIE MOORE  
DOUGLAS MORGAN  
JOHNNA MICHELE NANCE  
MELISSA ANNETTE OTTEM  
PAMELA LOUISE OVERTON  
ABBIE DAWN PHILLIPS  
CHRISTINA KELLI LYNN PINETTE  
COURTNEY SABRINA RILEY  
REBECCA LYNN SELLERS  
ERIN LYN STAAL  
TERESA DENISE STOKER  
ROBERT DAVID STRICKER  
NICOLE LOUISE VANIWAARDEN  
SHERRY LYN WAGSTAFF  
RACHEL DIANE WARD  
NICKA SHARP WHEAT

#### REINSTATEMENTS

MARK AARON BUDKE  
COLLEEN MARY FOELLER  
NANCY CAROL HAYNES  
HELEN DENISE SMITH

#### OCCUPATIONAL THERAPIST MODALITY CERTIFICATIONS

##### ELECTICAL & THERMAL

JON MICHAEL ALLEN  
MOLLY L. BOOKOUT  
VICTORIA HAMERNICK CLAYTON  
AIMEE ELIZABETH COMTE  
ONNIE JOHN CONKIN  
ANNA LAUREN HESSON  
JEREMY LEE KEOUGH  
TARA RAUSCHER LANGE  
THOMAS H. LAWRENCE IV  
HUBERT RAY LEE JR.

CAROL LOUISE LYNAM  
ERIN PEMBERTON MELHORN  
MARY TESS PERKINSON  
DANIEL K. SHAUGHNESSY  
ISACC NATHANIEL SHORT  
CORRINNE KAY STITES  
TIMOTHY E. SULLIVAN  
NICHOLAS GORDON TUDOR  
LESLIE LEGER VAN KERKHOVE

##### ELECTRICAL

ANITA G. ADAMS  
MECHELLE DEKMAR  
IRENE SY LO LIM SUY  
CHRISTINA RHODES WHITE

THERMAL

ANDREW REESE HINKLE  
ASHLEY LANE HODGE  
SARAH LYNN LOBB

OCCUPATIONAL THERAPY ASSISTANT MODALITY CERTIFICATIONS

ELECRICAL & THERMAL

BETH A. CARROLL  
PHYLLIS ANNE ESPOSITO  
FERMAN EUGENE EXTINE JR.  
MICHELLE LYNN HEMBREE  
TONYA RENEHA LANGLEY  
PATRICIA DIANA LONGMIRE

JENNIFER LYNN LUCAS  
ALLISS NICOLE MAY  
HELEN DENISE REAGAN  
FARRAH LATISSIA SZPONT  
CONNIE ELLEN TACKE  
JONATHAN EULAN WASH

THERMAL

KATHLEEN WAYMAN AMIRIAN  
VANESSA LYNN HANSON  
MARTHA KAY LOWE

**Rules Discussion**

Ms. Layden presented the following rules for amendment discussion:

- A. Rule 1150-2-.04 & 1150-2-.05 as it relates to the period for completing didactic, clinical work and changing the name from The Society of Hand Therapists to reflect the correct name of an approved training course.
- B. Rule 1150-2-.10 as it relates to the supervision of Level I fieldwork for OT doctoral students.
- C. Rule 1150-2-.12(11)(s) as it relates to the continuing education credit for direct supervision of Level I fieldwork.
- D. Rule 1150-2-.04(c)(1)(ii) as it relates to changing the name of the approved training course from The Society of Hand Therapists to reflect the correct name of The Hand Therapy Certification Commission.

Ms. Bond will incorporate the Board's recommendations into the rules and put them in the proper format to be reviewed by the Office of General Counsel.

**Michelle Bobo**, with The Tennessee Association for Home Care, appeared before the Board to get clarification of Rule 1150-02-.10(3) regarding the supervision of OTA's that will become effective January, 2010. It is the Board's opinion that the new rules regarding the supervision of an OTA by an OT has not changed in intent, but has been made clearer as to the collaboration and frequency of face-to-face supervision between the OT and OTA.

**Theresa Morgan, OTA**, appeared before the Board to inquire as to whether an OTA can be supervised in the application of physical modalities by an OT without modality certification. It is the Board's opinion that an OT without modality certification cannot supervise an OTA in physical modality application.

### **Agreed Citations**

Ms. Walker presented the following Agreed Citations for licensees deficient in continuing competency hours. All were audited for the years 2007 and 2008 with exception of Theresa Morgan who was audited for the years 2006 and 2007.

KIMBERLY ADAMS, OTA  
JAMI ALEXANDER-ZOLT, OT  
SHARON ANDERSON, OT  
MANJIRI KARLE, OT  
MADELYN MORGAN, OT  
PATRICIA MORGAN, OT  
THERESA MORGAN, OTA

Each licensee is to pay a civil penalty of one hundred (\$100.00) dollars within thirty (30) days of the receipt of the citation and is to make up and submit all deficient hours within one year. Hours to make up deficient hours cannot be used for the current year's continuing competency requirements. After discussion, Ms. Fletchall made a motion seconded by Ms. Liotta-Kleinfeld to approve the Agreed Citations as presented. The motion carried.

### **Guidelines for Reentry into the Occupational Therapy Profession**

The Board deferred discussion until the next meeting.

### **Adjournment**

The meeting was adjourned at 11:40 a.m.

### **Recommencement**

Assistant General Counsel Diona Layden recommenced the meeting at 12:20 p.m. On further consideration, Ms. Neely recused herself from voting on the licensure of OTA #1799. Ms. Fletchall made a motion seconded by Ms. Liotta-Kleinfeld to approve the list of newly licensed OTA's with the

exception of #1799. Licensee #1799 will be added to the list of new licenses to be voted on for licensure at the March 2010 meeting due to there not being a quorum of the Board for a vote at this meeting.

**Adjournment**

The meeting was adjourned at 12:30 p.m.

**These minutes were ratified at the March 11, 2010 meeting**